Research and Development in the EU

Guideline on the use of the European Innovation Scoreboard

How to use the Innovation Scoreboard

The Scoreboard is available here:

• https://ec.europa.eu/growth/industry/policy/innovation/scoreboards en

There is a visualization tool to it here:

• https://interactivetool.eu/EIS/EIS 2.html#b

These should be used.

The use of the Innovation Scoreboard

 This is what You will see if You click on the link.

European innovation scoreboard

The European innovation scoreboard provides a comparative analysis of innovation performance in EU countries, other European countries, and regional neighbours. It assesses relative strengths and weaknosses of national innovation systems and helps countries identify areas they need to address. The European innovation scoreboard 2019 was released on 17 June 2019.

The <u>regional innovation scoreboard</u> is a regional extension of the European innovation scoreboard, assessing the innovation performance of European regions based on a limited number of indicators. The latest edition of this 2yearly report was also published on 17 June 2019.

European innovation scoreboard 2019

The 2019 edition of the scoreboard highlights that the BU's enrovation performance continues to improve, Compared to last year, involved in performance improved for 24 BU countries and the growth rate of lower-performing countries compared to higher-performing countries campained to higher-performing countries has accelerated. Since 2011, the BU's average innovation performance has increased by 8.6 percentage contri

to the coefficht

NEW European innovation scoreboard tool
Display country profiles, compare performance
scores, and test correlations.

The EU's performance has surpassed the United States for the first time and has a considerable lead over Brazil, India, Russia, and

South Africa. However, China is catching up at 3 times the EU's innovation performance growth rate and Canada, Australia, Japan, maintain a performance lead over the EU.

Within the EU, innovation performance increased in 25 countries since 2011. Sweden is the 2019 EU innovation leader, followed by Feiland, Demmark and the Netherlands. Lithuania, Greece, Lativia, Malka, the United Kingdom, Estonia, and the Netherlands are the fastest growing innovators.

The 2019 edition follows the methodology of the 2018 edition. However, results should not be compared across editions due to data revisions. Time series using the most recent data allow performance to be tracked over time.





Country profiles

EU countries

<u>Austria</u>	Belgium	Bulgaria	Croatia
Cyprus	Czechia	<u>Denmark</u>	Estonia
Finland	France	Germany	Greece
Hungary	Ireland	<u>Italy</u>	Latvia
Lithuania	Luxembourg	Malta	Netherlands
Poland	<u>Portugal</u>	Romania	Slovakia
Slovenia	Spain	Sweden	United Kingdom

Non-EU countries

Iceland	Israel	North Macedonia		
Norway	Serbia	Switzerland	Turkëy	Ukraine

Innovation Scoreboard

- You can download the full report
- Click on Main report
- Then download the full report

Country profiles

EU countries

Austria	Belolum	Bulgaria	Croatia
CYPTUS	Czechia	Denmark	Estonia
Finland	France	Germany	Greece
Hungary	Ireland	Italy	Latvia
Lithuania	Luxembourg	Malta	Netherlands
Poland	Portugal	Romania	Slovakia
Slovenia	Spain	Sweden	United Kingdom

Non-EU countries

Iceland	Israel	North Macedonia			
Norway	Serbia	Switzerland	Turkey	<u>Ukraine</u>	

Cookies

European innovation scoreboard interactive tool

The European innovation scoreboard interactive tool allows for custom comparisons of performance se profiles, compare relative strengths, weaknesses and trends, and test correlations between indicators

. EIS interactive tool (last updated 17 June 2019)

Related documents and media

European innovation scoreboard 2019 – Main report



Last update: 17/12/2019 [top

Innovation Scoreboard

- You can check individual country profiles if You click on the selected country
- Data is available for these countries

Country profiles

EU countries

<u>Austria</u>	<u>Belgium</u>	Belgium Bulgaria	
Cyprus	<u>Czechia</u>	<u>Denmark</u>	<u>Estonia</u>
<u>Finland</u>	<u>France</u>	<u>Germany</u>	<u>Greece</u>
<u>Hungary</u>	<u>Ireland</u>	<u>Italy</u>	<u>Latvia</u>
<u>Lithuania</u>	<u>Luxembourg</u>	<u>Malta</u>	<u>Netherlands</u>
<u>Poland</u>	<u>Portugal</u>	<u>Romania</u>	<u>Slovakia</u>
Slovenia	<u>Spain</u>	Sweden	<u>United Kingdom</u>

Non-EU countries

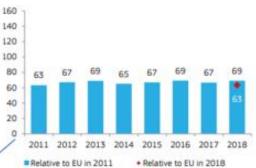
Iceland	<u>Israel</u>	North Macedonia		
<u>Norway</u>	<u>Serbia</u>	<u>Switzerland</u>	<u>Turkey</u>	<u>Ukraine</u>

Innovation Scoreboard

data

To which group the country Slovakia & a Moderate Innovator Over

time, performance has increased relative to that of the EU in 2011.



Structural differences with the EU are shown in the table below. Average annual GDP growth, the employment share in manufacturing, the value-added share of foreign-controlled enterprises, and total enterpreneurial activity are well above the EU average. The employment shares in services and in knowledge-intensive services, and top R&D spending enterprises per 10 million population are well below the EU.
spending enterprises per 10 million population are well below the EU average.

Soles imports and Employment imports are the strongest innovation

dimensions. Slovakia scores particularly well on Sales of new-to-

market and new-to-firm product innovations, Employment fast-growing enterprises of innovative sectors, and Medium and high-tech product. exports. Finance and support, Intellectual assets and Attractive research

systems are the weakest innovation dimensions. Overall, Slovakia's

lowest indicator scores comprise Venture capital expenditures, PCT

patent applications, and Lifelong learning.

	Relative Performan		
Stevakia	to EU 2018	relative	to EU
348Y8A7A	in.	2011 in	
	2018	2011	2018
UMMARY INNOVATION INDEX	63.5	63.3	69.1
uman resources	70.4	101.0	86.1
ew doctorate graduates	95.4	230.8	138.5
spulation with tertiary education	78.8	44.8	94.0
felong learning	23.5	31.3	24.0
ttractive research systems	41.5	28.7	46.7
ternational scientific co-publications	57.8	52.1	84.1
ost cited publications	318	15.5	34.9
reign doctorate students	42.4	34.0	40.5
novation-friendly environment	57.5	63.4	90.9
oadband penetration	72.2	88.9	1444
oportunity-driven entrepreneurship	42.0	46.0	54.4
nance and support	23.8	21.4	26.1
O expenditure in the public sector	43.5	30.9	40.2
eture capital expenditures	7.2	10.1	93
rm investments	66.9	84.9	79.7
SD expenditure in the business sector	341	20.2	39.1
on R&O innovation expenditures	90.2	101.5	105.4
teorises providing ICT training	73.7	1333	93.3
nevaters	41.7	44.1	37.9
#En product/process innovations	441	41.1	42.8
Es marketing/organizational innovations	37.8	60.6	32.3
Es innovating in house	42.7	30.3	38.4
nkages	57.9	51.1	60.1
novative SMEs collaborating with others	65.6	45.8	70.1
blic-private co-publications	32.7	308	38.4
ivate co-funding of public R&D exp.	648	63.6	62.2
tellectual assets	39.8	28.2	38.7
T patent applications	17.9	9.9	163
ademark applications	598	49.2	66.6
rsign applications	42.2	30.0	38.9
nployment impacts	108.5	117.7	113.3
rployment in knowledge intensive activities	57.6	60.3	628
	1481	159.2	149.8
riployment fast-growing enterprises	146.1	1592	145.0

The colours show normalised performance in 2018 relative to that of the EU in 2018 dark green above 120%; light green between 90% and 120%; sellow between 50% and 90%; arange below 50%. Normalised performance uses the data after a possible imputation of

Medium and high-tech product exports Chowledge intensive services exports

ales of new to-market/firm innovations

GDP per capita (PPS)	22,600	29,500
Average arrius GDP growth (%)	3.6	2.2
Employment share manufacturing (NACE () (%)	24.6	15.5
of which High and medium high-tech (%)	441	37.5
Employment share services (NACE G-N) (%)	34.1	41.8
of which Knowledge-intensive services (%)	28.6	35.0
Turnover share SMEs (%)	35.5	37.9
Turnover share large enterprises (%)	43.6	44.4
Foreign-controlled enterprises - share of value added (%)	19.4	12.6
Business and entrepreneurship		
Enterprise births (10+ employees) (%)	1.7	1.5
Total Entrepreneural Activity (TEA) (%)	11.1	6.7
FOI net inflows (% GDP)	n/a	4.3
Top R&O spending enterprises per 10 million population	0.0	19.6
Buyer sophistication (1.10.7 best)	2.9	3.7
Governance and policy framework		
Ease of starting a business (0 to 100 best)	747	76.8
Basic school entrepren, education and training (1 to 5 best)	1.9	1.9
Govt, procurement of advanced tech products (1 to 7 best)	3.1	3.5
Rule of law (-2.5 to 2.5 best)	n/a	1.2
Demography		
Population size (millions)	.54	511.3
Average annual population growth (%)	0.2	0.2
Population demity (inhabitants/km2)	1113	117.5

This is a short summary on the countries performance.

rformance and structure of the economy The table shows the country's main economic indicators

SK

U targets for 2020

125.0 169.3

Indicator	2014	Latest	Target ¹
Grass domestic expenditure on R&O (% of GDP)	0.88	0.88	1.20
Tertiary educational attainment (% of population aged 30-34)	26.9	37.7	40.0

Sources are provided in the introduction to the country profiles.

The table shows the country's performance regarding the innovation related Europe 2020 targets

European Semester country report and country specific recommendations:

The country profile contains the following The change in performance compared to the EU (where EU average=100%)

The score of the Innovation

The bold writings show the performance of the 10 innovation dimensions

All these non-bold writings 4 show the performance of the indicators for each dimension

Numbers in this table mean: % relative to the EU average, e.g. sales impacts in 2018 means that in Slovakia the performance was 11.2% better than the EU average or for finance & support it means that Slovakia's performance was 76.2% below the EU avg.

Visualization Tool

EU

Select country here, or just by

Innovation leader Strong innovator

This is what You will see if You click on the link.

- You can see similar info than in the report
- You can even download it in different formats

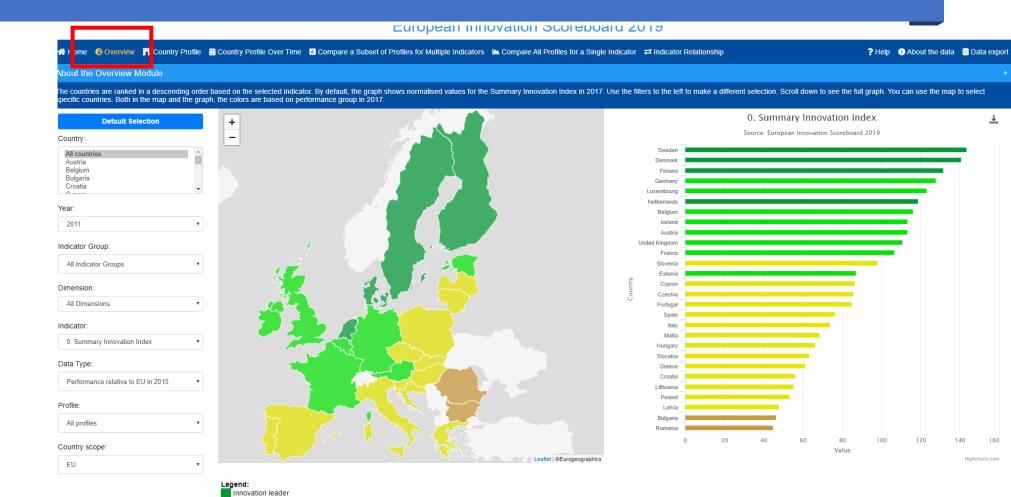
Here you can narrow down clicking on it on the map cursor on the charts you will see the exact the indicators or dimensions numbers European Innovation Scoreboard 2019 🤻 Home 🔞 Overview 🦷 Country Profile 📋 Country Profile Cver Time 📮 Compare a Subset of Profiles for Multiple Indicators 🔈 Compare All Profiles for a Single Indicator 😅 Indicator Relationship About the Country Profile Module Nease select one country to view its profile. You can use the filters to modify the selection. Slovakia Default Selection Source: European Innovation Scoreboard 2011 Country: S. Summary Mesovation Index Slovakia 1.1 Human resources 1.1.1 New doctorate graduates 1.1.2 Punulation pointlebet tertary education Year: 1.1.3 Lifelong tearning 1.2 Altractive research systems 2018 7.2.1 International scientific co-publications 1.2.2 Scientific publications among top 10% m. 1.2.3 Foreign doctorate students Indicator Group 1.3 Innovatori hierativ environment . 1.3 1 Broadband penetration All Indicator Groups 1.3.2 Opportunity-driven entrepreneurship 2.1 Finance and support 2.1.1 Public R&D expenditure Dimension: 2.1.2 Venture capital 2.2 Flore investments 2.2 f Business R&D expenditure All Dimensions 2.2.3 Non-R&D insovation expenditure 2.2.3 Enlegature providing ICT training indicator: 3.1.1 SMEs with product or process innovations 3.1.2 SMEs with munteling or organisational in ... All Indicators 5.1.3 SMEs innovating in-house Summary Innovation Index 3.2 Linkapes 1.1 Human resources 3.2.1 Innovative SMEs cultiforating with others. 1.1.1 New doctorate graduates 3.2.2 Public private co-publications 1.1.2 Population completed tertiary educatio ... 3.2.3 Private co-funding of public R&D expends... 3.3 intellectual assets 5.3 5 PCT patent applications Data Type: 3.3.2 Traderout applications 3.3.3 Danign applications Performance relative to EU in 2010 4.1 Employment impacts 4.1.1 Employment in knowledge-intensive activ. 4.1.2 Employment fast-growing enterprises of i. Profile: 4.2 Sales Impacts 4.2.1 Medium and high-tech product exports All profiles 4.7.2 Knowledge-intensive services exports 4.2.3 Sples of new to-market and new-to-firm p. Country scope

You can see the data of the country on the

dimensions and indicators here, by moving the

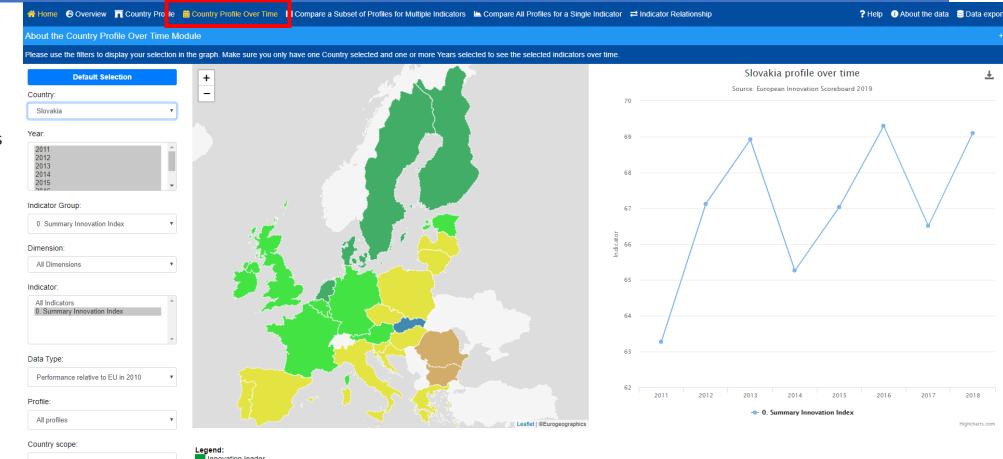
Innovation Scoreboard Visualization Tool

- You can also have an overview on the EU
- Just click on Overview



Innovation Scoreboard Visualization Tool

- You can also have an overview on the countries profile over time
- Just click on it
- Or You can compare countries for one indicator too, or subsets of profiles for multiple indicators (as you can see next to country profile over time)



What to use in your work?

Which group the country belongs to & score

How the country is doing overall compared to the EU

What are the best performing dimensions & indicators? (e.g. best 3 or best 5)

What are the worst performing dimensions & indicators? (e.g. worst 3 or worst 5)

Anything that You find interesting REGARDING INNOVATION & R&D!

The contents or components of this lesson may be used only with prior written permission.

Thank you for your attention

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