TOURISM AND LOCAL DEVELOPMENT – THE CASE OF MÓRAHALOM

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Relevance



Positive effects of tourism:

- Economic impacts:
 - multiplier effect
 - higher price level
 - new jobs
 - foreign exchange/tax revenue increasing
 - encouraging enterprises
 - restructuring the economy
- Social impacts:
 - vitalizing culture
 - Improving the quality of life
- Environmental impacts:
 - investments in infrastructure
 - landscaping, renovation
- → Regional development



Relevance 2.



- 5 main problems in Hungarian tourism (in 2000):
 - 1. tourists spending less time (average: 3-4 nights)
 - strong seasonality (July and August)
 - 3. regional concentration (Budapest, Balaton)
 - 4. lower income
 - 5. underdeveloped domestic tourism
- SOLUTION:

Széchenyi Plan (2001), New Széchenyi Plan (2010)

→ HEALTH TOURISM DEVELOPMENT PROGRAM

MÓRAHALOM took advantages of this support

Main questions



- What are the results of the spa developments in Mórahalom?
- Which other developments are connected to tourism?
- What is the opinion of the visitors of the spa?
- What are the most instructive results of the case of Mórahalom?

Methodology



- literature review
- statistics analysis
 (from Hungarian Central Statistical Office and from the Local Government)
- content analysis of the local media
- Analysing the database of the (only) guesthouse in the town
- survey in the local spa (St. Elizabeth Spa of Mórahalom)

The developments of the spa



The spa long time ago (in 1964)...



... and nowadays (in 2004)



source: www.erzsebetfurdo.morahalom.hu

What changes have taken place?



In the spa:

1998: 3 outdoors & 2 indoors pools

2012: 7 outdoors & 14 indoors pools,

+ 11 saunas, 1 outdoors & 2 indoors big slides

In the settlement:

From the rural area of Szeged

- → center of the rural area (1930)
- → independent village (1950)
- → town (1989)
- the second most important tourism destination of its county (2009)

~ 15 years

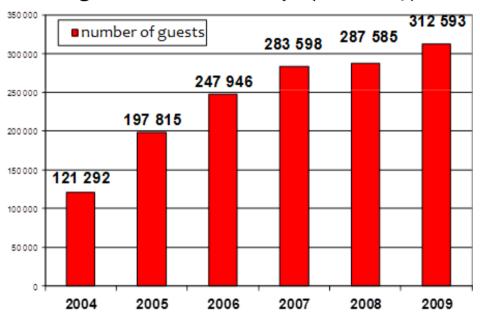
~ 80 years

The prosperity of tourism in Mórahalom



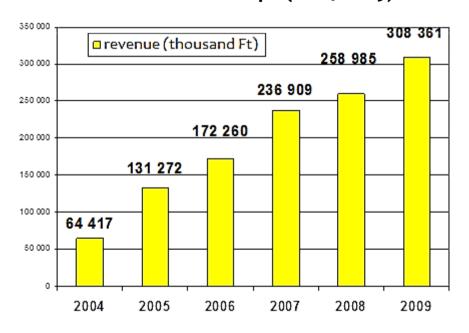
1. figure

Changes of arrivals at the Spa (2004-2009)



2. figure

Gross revenues of the Spa (2004-2009)

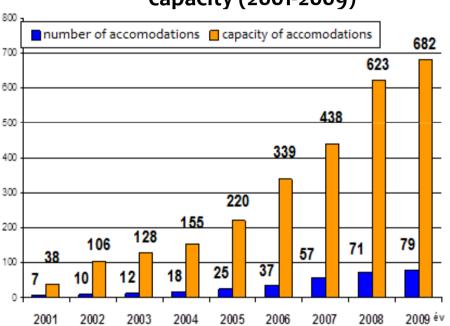


source: based on the data from Municipality of Mórahalom (2010), edited by the author

The prosperity of tourism in Mórahalom 2.



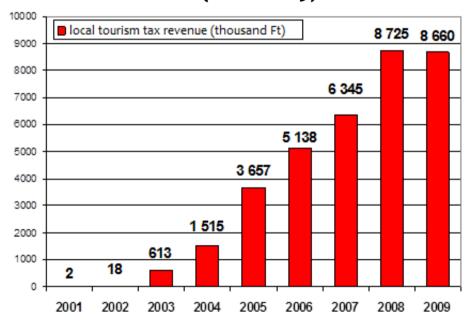
3. figure
Changes in private accomodations and capacity (2001-2009)



Guest nights record in 2008: 35 734

4. figure

Local tourism tax revenue (2001-2009)

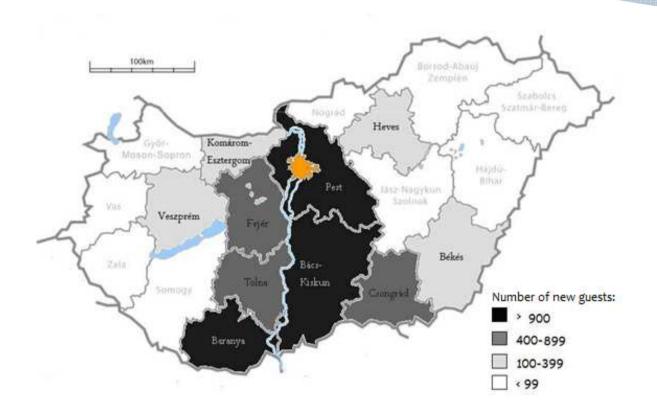


source: based on the data from Municipality of Mórahalom (2010), edited by the author



The main catchment areas





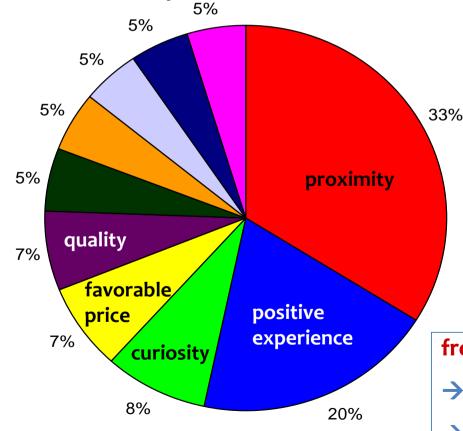
- 1. Bács-Kiskun
- 2. Pest
- 3. Baranya
- 4. Tolna
- 5. Csongrád
- 6. Fejér

source: based on the data from the guesthouse (2009), edited by the author

The opinion of the spa's visitors



Why did the visitors choose the Spa of Mórahalom?



source: survey in the Spa of Mórahalom (2010)

Major advantages:

- wide variety of pools
- cleanliness
- curative thermal water
- friendly milieu

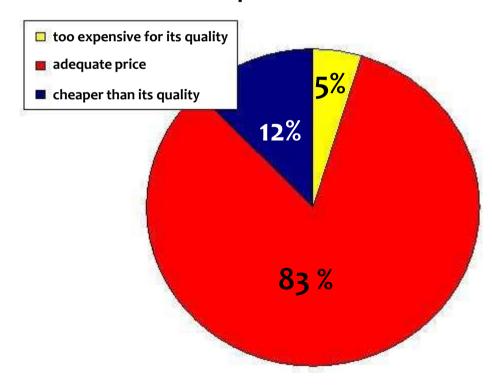
from 255 respondents:

- → 246 are planning to come back
- → 119 have been more than ten times in the spa

The opinion of the spa's visitors 2.



Evaluation of the spa's entrance fee:



Which factors could help against the rivals:

- avoiding significant price increases
- keeping the 'all-in one' entrance fee strategy
- cleanliness
- high quality
- familiar milieu

source: survey in the Spa of Mórahalom (2010)

Summary



KEY of its SUCCESS:

INTEGRATED TOURISM DEVELOPMENT

from the revenues not only developing the spa

→ modern, attractive, successful town

from local significance thermal bath

→ nationally recognized four-star rating spa

further opportunity: complex tourism packages (with active tourism)

Thank you for your attention!





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